



FEDDERS
HOLDING LTD

FEDDERS HOLDING LIMITED

(Formerly known as IM+ Capitals Limited)

CIN: L74140UP1991PLC201030

Date: 24.10.2024

To,
The Listing Department
BSE Limited
The Stock Exchange, Mumbai
PhirozeJeejeebhoy Tower
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Ref: Scrip Code: 511628

SUB: Reconciliation of Share Capital Audit under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Sir/Madam,

Please find attached Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 of Fedders Holding Limited (Formerly known as IM+ Capitals Limited) for the quarter ended 30.09.2024.

You are kindly requested to take the same on record.

Thanking You

Yours faithfully

For FEDDERS HOLDING LIMITED

(Formerly known as IM+ Capitals Limited)

SAKSHI GOEL

COMPANY SECRETARY & COMPLIANCE OFFICER





CHETNA BHOLA & ASSOCIATES

Company Secretaries
(A commercial unit of SCS Group)

Off.: A-19, Suncity Vatsal Valley, Sector-2, Gurugram -122003, Haryana
376/12, Multani Chowk, Hisar, Haryana - 125001

Contact: +91-8745860745; +91-7988842449

Email: compliance@shukraa.in; chetnabhola@gmail.com

To
The Board of Directors
Fedders Holding Limited
(Formerly known as IM+ Capitals Limited)
C-15, RDC, Raj Nagar,
Ghaziabad - 201001, Uttar Pradesh

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

We have examined the registers, records and documents of Fedders Holding Limited *(Formerly known as IM+ Capitals Limited)* ("Company") for the quarter ended September 30, 2024 as maintained by the Link Intime India Private Limited, Registrar and Share Transfer Agent of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2024:

1. For Quarter Ended	September 30, 2024	
2. ISIN	INE417D01020 ¹	
3. Face Value	Rs. 1/- per share	
4. Name of the Company	Fedders Holding Limited (Formerly known as IM+ Capitals Limited) CIN: L74140UP1991PLC201030	
5. Registered Office Address	C-15 RDC, Raj Nagar, Ghaziabad - 201001, Uttar Pradesh	
6. Correspondence Address	C-15 RDC, Raj Nagar, Ghaziabad - 201001, Uttar Pradesh	
7. Telephone & Fax Nos.	9810266747; Fax: NA	
8. Email address	imcapitalscompliances@gmail.com	
9. Name of the Stock Exchanges where the company's securities are listed	BSE Limited (BSE)	
	Number of Shares	% of Total issued Capital
10. Issued Capital	20,12,15,970	100%
11. Listed Capital (Exchange-wise) (As per company Record)	20,12,15,970	100%
12. Held in Dematerialized form in CDSL	5,05,53,237	25.12%
13. Held in Dematerialized form in NSDL	15,02,09,723	74.65%
14. Physical	4,53,010	0.23%
15. Total No. of Shares (12+13+14)	20,12,15,970	100.00%
16. Reasons for difference if any, between (10&11),(10&15),(11&15)	N.A.	



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17. Certifying the details of changes in Share capital during the quarter under consideration as per Table below:						
Particulars	No. of Shares	Applied/ Not applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated To NSDL	In-Principle Approval Pending for SE(specify Name)
Conversion of convertible warrants issued on Preferential basis	44,45,000*	Applied	BSE Limited	Yes	Yes	Approved
Conversion of convertible warrants issued on Preferential basis	7,30,000*	Applied	BSE Limited	Yes	Yes	Approved
Conversion of convertible warrants issued on Preferential basis	30,25,000*	Applied	BSE Limited	Yes	Yes	Listing approval received but trading approval pending
18. Register of Members is update (Yes/No) If not, updated up to which date				Yes		
19. Reference of previous quarter with regards to excess Dematerialized shares, if any						
20. Has the Company resolved the matter mentioned in point no .19 above the current quarter? If not reason why?				N.A.		
21.Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay in the quarter:						
Total No. of demat requests	No. of requests	No. of shares		Reason for delay		
Confirmed after 21 days	NIL	NIL		N.A.		
Pending for more than 21 days	NIL	NIL		N.A.		
22. Name, Telephone & Fax No., of the Compliance Officer of the Co.			Ms. Sakshi Goel Tel. No. - 9654409615, Fax –NA			



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23. Name, Address, Tel. & Fax No. , Registration no. of the certifying CA/Company Secretary	Ms. Chetna Bhola Mem. No.: A41283; CP No. : 15802
	Contact: +91-7988842449/ 8745860745 Email: csshukraa@gmail.com ; chetnabhola@gmail.com
24. Appointment of common agency for share registry work	M/s. Link Intime India Private Limited, C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra-40083 Noble Height, 1 st Floor, Plot No. NH2 LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi 110058 Phone No: 011-49411000 Fax: NA Email: swapann@linkintime.co.in
25. Any other detail that the CA/CS May like to provide (e.g. BIFR company, delisting from SE)	The Company has sub-divided 2,01,21,597 (Two Crore One Lakh Twenty One Thousand Five Hundred Ninety Seven) equity shares of Rs. 10/- each into 20,12,15,970 (Twenty Crore Twelve Lakh Fifteen Thousand Nine Hundred Seventy) equity shares of Rs. 1/- each during the quarter ended September 30, 2024 having record date on September 20, 2024.

¹ During the quarter ended September 30, 2024, ISIN of the Company has been changed from INE249C01011 to INE417D01020 due to sub-division of equity shares.

* During the quarter ended September 30, 2024, the Company has allotted 82,00,000 (Eighty Two Lakh) equity shares of Rs. 10/- each in aggregate on July 08, 2024, July 25, 2024 and August 02, 2024 respectively pursuant to conversion of equivalent no. of warrants.

For M/s Chetna Bhola & Associates
Company Secretaries
Peer Review No.: 2573/2022

**CHETNA
BHOLA**

Digitally signed by CHETNA
BHOLA
Date: 2024.10.23 18:29:40
+05'30'

Chetna Bhola
Partner

Date: October 23, 2024
Place: Gurugram

Mem. No.: A41283; C.P. No.: 15802
UDIN: A041283F001716880