

Date: 22nd April, 2024

To
Corporate Finance Department
Department of Corporate Services
BSE Limited
P J Tower
Dalal Street
Mumbai-400001

Dear Sir/Madam,

Sub.: Outcome of the Board Meeting

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We hereby inform that the Board of Directors of the Company at its meeting held on Monday, 22nd April, 2024 has, inter alia, considered and approved the following items:

1. Allotment of Convertible Warrants

Pursuant to receipt of approval of shareholders of the Company in Extra Ordinary General Meeting held on 04th March, 2024 and after receipt of in-principle approval from BSE Limited ("BSE") vide letter no. LOD/PREF/KS/FIP/115/2024-25 dated 18th April, 2024, the Board of Directors of the Company in their meeting held today has made following allotment, in accordance with SEBI (ICDR) Regulations, 2018 and applicable rules.

Allotment of 17,30,000 (Seventeen Lakhs and Thirty Thousand Only) Convertible Warrants at an Issue Price of Rs. 572/- (Rupees Five Hundred and Seventy-Two Only) each (including premium of Rs. 562/-) to the following allottees on preferential basis upon receipt of 25% of issue price from each allottee:

Sr. No.	Name of Allottee	Number of Convertible Warrants allotted
1	Sonal Singhal	800000
2	Sangram Keshari Ray	2000
3	Vinay Jain	10000
4	Sunita Jugalkishor Nangalia	70000
5	Harsh Nangalia	75000
6	Garima Nevatia	80000
7	Anita Nevatia	75000
8	Veena Bansal	70000
9	Bhajan Lal Bansal	75000
10	Shipra Bansal	80000

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11	Sudhir Bansal	75000
12	Samyak Bansal	70000
13	Satish Bansal	75000
14	Santosh Devi Bansal	80000
15	Parichay Bansal	78000
16	Capcom Adwisers LLP	10000
17	Satish Kumar Shahi	5000
	Total	1730000

The above Warrants entitle the allottee to exercise an option to convert and get allotted one Equity Share of face value of Rs. 10/- (Rupees Ten Only) each fully paid up against each Warrant within 18 months from the date of allotment on payment of the remaining 75% of the issue price.

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each warrants shall be allotted on receipt of balance 75% of the issue price for each Warrant and the same shall be allotted within a period of eighteen months (18 months) from the date of allotment of warrants.

Pursuant to above allotment of convertible warrants, presently there is no change in the paid up share capital of the Company.

These are also being uploaded on the Company's website at www.imcapitals.com.

Meeting of the Board of Directors commenced at 11:00 a.m. and concluded at 11:30 a.m.

You are requested to kindly take the above information on records.

Thanking you,

Yours Faithfully,

For **IM+ Capitals Limited**



(Sakshi Goel)
Company Secretary & Compliance Officer