

Date: 02<sup>nd</sup> August, 2024

The Manager (Listing)  
The BSE Limited  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building  
P J Towers, Dalal Street,  
Fort, Mumbai-400 001  
Scrip Code No.: IMCAP | 511628

Dear Sir/Madam,

**Subject: Outcome of the Board Meeting**

**Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 (read with Part A of Schedule III) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, this is to inform that, the Board of directors of the Company at its meeting held today i.e., 02<sup>nd</sup> August, 2024, has inter-alia, considered and approved the following items subject to shareholder's approval:

**1. ALLOTMENT OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS**

The Board has accorded its approval/consent for issuance and allotment of 30,25,000 number of equity shares pursuant to conversion of 30,25,000 number of warrants convertible in to equivalent number of equity shares to the person(s) belonging to Promoter Group on preferential basis after receipt of balance amount of 75% against each warrant towards full and final subscription amount for conversion of same into equity shares.

Pursuant to above said allotment of equity shares allotted pursuant to conversion of warrants, the issued and paid-up Equity Share Capital of the Company stands increased to Rs. 20,12,15,970/- divided into 2,01,21,597 equity shares of face value of Re 10/- each.

The Equity Shares allotted pursuant to conversion of warrants as stated above shall rank pari-passu in all respect and carry the same rights as the exiting equity shares of the company including dividends and other corporate benefits, if any, declared by the Company after the said allotment.

The Meeting of the Board of Directors commenced at 10:00 AM and concluded at 10:30 AM.

For **Fedders Holding Limited**  
*(Formerly known as IM+ Capitals Limited)*



**(Sakshi Goel)**  
Company Secretary & Compliance Officer