

04 September 2020

To
IM+ Capitals Limited
817, Antriksh Bhawan,
22 K.G. Marg, New Delhi – 110 001, India

Subject: Dispatch Advertisement (“Ad”) in relation to an open offer to the Public Shareholders (as defined in the Ad) of IM+ Capitals Ltd (the “Target Company”) (“Open Offer” / “Offer”)

Dear Sirs,

With respect to the captioned matter and in terms of the SEBI Circular No. SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 please find enclosed a copy of the advertisement published on 04 September, 2020, regarding the completion of the dispatch of the letter of offer to the public shareholders in the following newspapers -

- I. Financial Express, English national daily, all editions;
- II. Jansatta, Hindi national daily, all editions; and
- III. Mumbai Lakshdeep, Marathi daily, Mumbai edition.

We request you to kindly upload the Ad on your website at the earliest.

Capitalized terms used in this letter unless defined herein shall have the same meanings as ascribed to them in the attached Ad.

Thanking you,

For **Khambatta Securities Limited**



Vipin Aggarwal
Authorised Signatory

Encl: Dispatch Advertisement dated 03 September 2020