



To

Date: 10.02.2017

The Manager Listing
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy, Towers
Dalal Street Mumbai-400001

Ref: Security Code: 511628

Dear Sir/ Madam

Sub: Compliance under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 filing of Unaudited Financial Results for the quarter ended 31st December, 2016.

With Reference to the Captioned Subject and pursuant to regulation 33 of the securities and exchange board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015, we are enclosing herewith the unaudited financial results of the Company for the quarter ended 31st December 2016, duly approved by the board of Directors of the Company at its meeting held on today the 10th day of February 2017.

Further we are enclosing herewith a copy of Limited Review Report of the Statutory Auditors of the Company, as required under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

You are kindly requested to take the same on record.

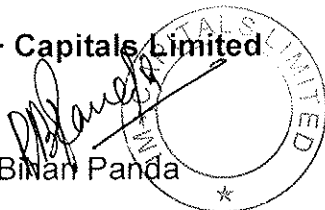
Thanking You

Yours faithfully,

For IM+ Capitals Limited

Rahas Binan Panda

Company Secretary



IM+ CAPITALS LIMITED
CIN : L74140MH1991PLC063709

Registered Office: Office No.707, Gateway Plaza, Hiranandani Garden, Powai, Mumbai-400076
Email Id: imcapitalslimited@gmail.com, Website: www.imcapitals.com

Statement of Unaudited Standalone Financial Results for the Quarter Ended on December 31, 2016

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended on			Nine Months Ended on		Year Ended on
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Net Sales / Income from operations	-	-	-	-	-	-
	a) Net Sales/ Income from operations (Net of Excise Duty)	222.80	240.44	83.29	581.09	219.72	423.21
	b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net) [1(a) + 1(b)]	222.80	240.44	83.29	581.09	219.72	423.21
2	Expenses:						
	a. Cost of Material consumed	-	-	-	-	-	-
	b. Purchases of Stock-in-Trade	-	-	-	-	-	-
	c. Changes in Inventories of Stock-in-Trade	-	-	-	-	-	-
	d. Employee Benefits Expenses	36.58	78.36	24.49	153.95	42.02	91.73
	e. Depreciation and Amortisation Expenses	2.96	2.38	1.00	7.65	1.55	2.61
	f. Other Expenses	133.17	125.72	45.54	275.52	143.66	232.43
	Total Expenses (a to f)	172.71	206.46	71.03	437.12	187.23	326.77
3	Profit from Operations before other income, finance costs and Exceptional Items (1-2)	50.09	33.98	12.26	143.97	32.49	96.44
4	Other Income	1.47	1.06	0.04	4.80	8.96	8.96
5	Profit from ordinary activities before finance costs and exceptional items [3+4]	51.56	35.04	12.30	148.77	41.45	105.40
6	Finance Cost	-	-	-	-	-	-
7	Profit from Ordinary Activities after finance costs but before exceptional items(5-6)	51.56	35.04	12.30	148.77	41.45	105.40
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	51.56	35.04	12.30	148.77	41.45	105.40
10	Tax Expense	17.51	11.02	3.98	48.05	13.10	(0.37)
11	Net Profit / (Loss) from Ordinary Activities after Tax	34.05	24.02	8.32	100.72	28.35	105.77
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit after tax for the Period (11-12)	34.05	24.02	8.32	100.72	28.35	105.77
14	Paid-up Equity Share Capital (Face value Rs.10/- per share)	350.16	350.16	350.16	350.16	350.16	350.16
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	4,700.51
16	Earnings Per Share (in Rs.) - Basic and Diluted (Quarterly not annualised, yearly annualised)						
	-Basic	0.97	0.69	0.24	2.88	0.81	3.02
	-Diluted	0.97	0.69	0.24	2.88	0.81	3.02

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 10th February, 2017.
- The Statutory Auditors have carried out a limited review of the above Financial Results.
- There are no reportable segments.
- Figures for previous periods have been regrouped/re-arranged, wherever necessary.

Date: 10/02/2017
Place: New Delhi

By Order of the Board
For **IM+ CAPITALS LIMITED**

Director

DOOGAR & ASSOCIATES

Chartered Accountants

LIMITED REVIEW REPORT

The Board of Directors

IM+ Capitals Limited
707, Gateway Plaza,
Hiranandani Garden, Powai,
Mumbai-400076.

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited financial results of IM+ Capitals Limited (the 'Company') for the quarter ended December 31st, 2016. This statement has been prepared by the company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015"), which has been initiated by us for identification purposes. These unaudited financial statements are the responsibility of the Company's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these unaudited financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results of the company prepared in accordance with applicable accounting standards notified under section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the "Listing Regulations, 2015", including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Doogar & Associates

Chartered Accountants

Reg. No. 086566

New Delhi

(M. S. Gaurwal)

Partner

M. No. 086566

Place of signature: New Delhi
Date of signature: 10.02.2017.