CIN NO: L74140MH1991PLC063709



To 13.08.2015

The Manager Corporate Relationship Department Bombay Stock Exchange Limited, Phiroj Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Subject: Compliance of clause 41 of the listing Agreement (Ref: Security Code No-511628)

(Submission of quaterly result for the quarter ended 30.06.2015)

Dear Sir,

This is with reference to the captioned subject, the stock exchange is hereby informed that meeting of the Board of Directors of the Company held on today, the following business among others were considered & approved:

Approved the Un-audited Financial Results of the Company for quarter ended 30.06.2015. Copy enclosed herewith.

Kindly requested to take the same on record.

For IM+ Capital

Company Secreta

IM+ CAPITALS LIMITED

CIN: L74140MH1991PLC063709

(Formerly known as Brescon Advisors & Holdings Limited)

Registered Office: B - 02, Gokul Horizen, Thakur Villege, Kandivali (East) Mumbai - 400101 (Maharashtra)

Email Id: imcapitalslimited@gmail.com, Website: www.imcapitals.com

Statement of unaudited standalone Financial Results for the Quarter Ended on June 30, 2015

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended on			Year Ended or		
		30.06.2015	31.03.2015	30.06.2014	31.03.2015		
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
-	PART - I				·		
1	Income from operations	-		E	.=0		
	a) Net Sales/ Income from operations (Net of Excise Duty)	33.19	33.93	-	111.6		
	b) Other Operating Income		-	-	140		
	Total Income from Operations (net) [1(a) + 1(b)]	33.19	33.93	-	111.6		
2	Expenses:						
	a. Cost of Material consumed		127	20 1	*		
	b. Purchases of Stock-in-Trade	9	820				
	c. Changes in Inventories of Stock-in-Trade	-	32.00		32.		
	d. Employee Benefits Expenses	3.87	11.90	1.38	20.		
	e. Depreciation and Amortisation Expenses	0.21	0.17	2	0.		
	f. Other Expenses	13.91	7.39	3.32	24		
	Total Expenses (a to f)	17.99	51.46	4.70	78.		
3	Profit from Operations before other income, finance costs and	15.20	(17.53)	(4.70)	33.		
1007	Exceptional Items (1-2)	8.72	(27.53)	(4.7.5)	55		
4	Other Income	6.72			1		
5	Profit from ordinary activities before finance costs and exceptional	23.92	(17.53)	(4.70)	33.		
6	Items [3+4] Finance Cost	-	, ,		1		
U	Profit from Ordinary Activities after finance costs but before		7,3404		0.000000		
7	exceptional Items(5-6)	23.92	(17.53)	(4.70)	33		
8	Exceptional Items	- 1	0 1000				
9	Profit from Ordinary Activities before Tax (7-8)	23.92	(17.53)	(4.70)	33		
10	Tax Expense	7.69			5		
11	Net Profit / (Loss) from Ordinary Activities after Tax	16.23	(17.53)	(4.70)	28.		
12	Extraordinary Items	150		-	70		
13	Net Profit after tax for the Period (11-12)	16.23	(17.53)				
14	Paid-up Equity Share Capital (Face value Rs.10/- per share)	350.16	350.16	350.16	350		
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				4,594		
16	Earnings Per Share (in Rs.) - Basic and Diluted(quarterly not annualised- yearly annualised)						
	-Basic	0.46	(0.50)				
	-Diluted	0.46	(0.50)	(0.13))0		

near at Calest Information for the guarter anded June 30' 2015.

Α	Particulars of Shareholding:					
1	Public Shareholding - Number of Shares - Percentage of Shareholding	21,12,228 60.32%	21,12,228 60.32%	21,20,027 60.54%	21,12,228 60.32%	
2	Promoters and promoter group shareholding a. Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	
	Percentage of shares (as a % of the total share capital of the company) Non-encumbered Number of shares	13,89,369	13,89,369	13,81,570	13,89,369	
	Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) - (See note no. 5 below)	100% 39.68%	100% 39.68%	100% 39.46%	100% 39 68%	
В	INVESTOR COMPLAINTS		Quarter ended on 30th June, 2015			
	Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter		Nil Nil Nil			

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 13/08/2015.
- The Statutory Auditors have carried out a limited review of the above Financial Results.

 The figures for the quarter ended 31st March 2015 are the balancing figures between the audited figure in respect of full financial year and the published figure for nine months ended 31st December 2014.
- There are no reportable segments.
- Figures for previous periods have been regrouped/re-arranged, wherever necessary.

Date: 13/08/2015 Place: New Delhi