

Shareholding Pattern

IM+ Capitals Limited							
Scrip Code : 511628 Date Begin : 01 Oct 2011				Quarter Ending : December 2011 Date End : 31 Dec 2011			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
Total	0	0.00		0.00			
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company assuming full conversion of the convertible securities			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
Total	0	0.00		0.00			
Warrants	No. of warrant	As a % of total no. of warrants		As a % of total no. of shares of the company assuming full conversion of warrants			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
Total	0	0.00		0.00			
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities		3501597					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	3	859800	859800	24.55	24.55	0	0.00
Bodies Corporate	2	1181854	1181854	33.75	33.75	0	0.00
Sub Total	5	2041654	2041654	58.31	58.31	0	0.00
(2) Foreign							
Total shareholding of Promoter and Promoter Group (A)							
	5	2041654	2041654	58.31	58.31	0	0.00
(B) Public Shareholding							
(1) Institutions							
(2) Non-Institutions							
Bodies Corporate	71	766421	750121	21.89	21.89	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	1697	430695	345974	12.30	12.30	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	11	258599	258599	7.39	7.39	0	0.00
Any Others (Specify)	14	4228	4228	0.12	0.12	0	0.00
Non Resident Indians	4	72	72	0.00	0.00	0	0.00
Clearing Members	10	4156	4156	0.12	0.12	0	0.00
Sub Total	1793	1459943	1358922	41.69	41.69	0	0.00
Total Public shareholding (B)	1793	1459943	1358922	41.69	41.69	0	0.00
Total (A)+(B)	1798	3501597	3400576	100.00	100.00	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued							
(1) Promoter and Promoter Group							
	0	0	0	0.00	0.00	0	0.00
(2) Public							
	0	0	0	0.00	0.00	0	0.00
Sub Total	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	1798	3501597	3400576	0.00	100.00	0	0.00

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Pankaj Jain
Compliance Officer

Shareholding Pattern

IM Capitals Limited	
Scrip Code : 511628	Quarter ending : December 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Brescon Advisors Pvt Ltd	10,36,900	29.61	0	0.00	0.00	0	0.00	0	0.00	29.61
2	Nirmal Kumar Gangwal	8,48,100	24.22	0	0.00	0.00	0	0.00	0	0.00	24.22
3	I Tenable India Ltd	1,44,954	4.14	0	0.00	0.00	0	0.00	0	0.00	4.14
4	Nirmal Kumar Gangwal HUF	11,500	0.33	0	0.00	0.00	0	0.00	0	0.00	0.33
5	Neelam Gangwal	200	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
	Total	20,41,654	58.31	0	0.00	0.00	0	0.00	0	0.00	58.31

(*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Shareholding Pattern

IM Capitals Limited	
Scrip Code : 511628	Quarter ending : December 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Alok Finance Pvt Ltd	335100	9.57	0	0.00	0	0.00	9.57
2	Malhar Traders Pvt Ltd	192625	5.50	0	0.00	0	0.00	5.50
3	Kotak Mahindra Investments Ltd	75000	2.14	0	0.00	0	0.00	2.14
4	Teck Consultancy & Services Pvt Ltd	75000	2.14	0	0.00	0	0.00	2.14
5	Rameshwar Lal Toshniwal	45000	1.29	0	0.00	0	0.00	1.29
6	Ravindra Kumar Toshniwal	45000	1.29	0	0.00	0	0.00	1.29
7	Shaleen Toshniwal	40642	1.16	0	0.00	0	0.00	1.16
	Total	808367	23.09	0	0.00	0	0.00	23.09

Shareholding Pattern

IM Capitals Limited	
Scrip Code : 511628	Quarter ending : December 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	

1	Alok Finance Pvt Ltd	335100	9.57	0	0.00	0	0.00	9.57
2	Malhar Traders Pvt Ltd	192625	5.50	0	0.00	0	0.00	5.50
	Total	527725	15.07	0	0.00	0	0.00	15.07

Shareholding Pattern

IM Capitals Limited	
Scrip Code : 511628	Quarter ending : December 2011

Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	Total		0.00