

(a) Statement Shareholding Pattern			
Name of the Company : IM + Capitals Limited			
Script Code: 511628		Class of Security: EQUITY	
AS ON NSDL DATA: 30/06/2014		CDSL DATA: 30/06/2014	
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ Promoter group	0.0000	0.0000	0.0000
Held by public	0.0000	0.0000	0.0000
Total	0.0000	0.0000	0.0000
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ Promoter group			
Held by public			
Total			
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants
Held by promoter/ Promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	3,501,597		



I(a) Statement Shareholding Pattern			
Name of the Company : IM + Capitals Limited			
Script Code: 511628		Class of Security: EQUITY	
AS ON NSDL DATA: 30/06/2014		CDSL DATA: 30/06/2014	
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ Promoter group			
Held by public			
Total			
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ Promoter group			
Held by public			
Total			
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants
Held by promoter/ Promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	3,501,597		



IM + Capitals Limited



DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/06/2014

SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/06/2014 CDSL DATE: 30/06/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS A PERCENTAGE (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) PROMOTER AND PROMOTER GROUP								
(1) INDIAN								
	INDIVIDUALS / HINDU UNDIVIDED FAMILY	-					0	
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	-					0	
	BODIES CORPORATE	-					0	
	FINANCIAL INSTITUTIONS / BANKS	-					0	
	ANY OTHER (SPECIFY)	-					0	
	SUB TOTAL (A)(1):	0					0	
(2) FOREIGN								
	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)	-					0	
	BODIES CORPORATE	-					0	
	INSTITUTIONS	-					0	
	QUALIFIED FORE. INVESTOR-IND	-					0	
	QUALIFIED FORE. INVESTOR-CORPORATE	-					0	
	ANY OTHER (SPECIFY)	-					0	
	SUB TOTAL (A)(2):	0					0	



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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/06/2014

SCRIP CODE: S11628

CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/06/2014

CDSL DATE: 30/06/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES	AS A PERCENTAGE OF TOTAL NUMBER OF SHARES
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
Total Shareholding of Promoter and Promoter Group								
(A) = (A) (1) + (A) (2)			0				0	

(B) PUBLIC SHAREHOLDING

(1) INSTITUTIONS

MUTUAL FUNDS / UTI	-	0
FINANCIAL INSTITUTIONS / BANKS	-	0
CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	-	0
VENTURE CAPITAL FUNDS	-	0
INSURANCE COMPANIES	-	0
FOREIGN INSTITUTIONAL INVESTORS	-	0
FOREIGN VENTURE CAPITAL INVESTORS	-	0
QUALIFIED FORE. INVESTOR-IND	-	0
QUALIFIED FORE. INVESTOR-CORPORATE	-	0
SUB TOTAL (B) (1):	0	0
(2) NON-INSTITUTIONS		0

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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/06/2014

SCRIP CODE: 511628

CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/06/2014

CDSL DATE: 30/06/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES	AS A PERCENTAGE
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
INDIVIDUALS / HINDU UNDIVIDED FAMILY								
	BODIES CORPORATE	83	3033633	3017333	86.6357	86.6357	218000	7.1861
INDIVIDUALS								
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH.	1309	246942	173021	7.0523	7.0523		0.0000
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	4	220250	220250	6.2900	6.2900		0.0000
	QUALIFIED FORE. INVESTOR-CORPORATE							
	QUALIFIED FORE. INVESTOR-IND							
ANY OTHERS								
	CLEARING MEMBER	1	55	55	0.0016	0.0016		0.0000
	MARKET MAKER							
OFFICE BEARERS								
FOREIGN NATIONALS								
FOREIGN NATIONALS								
	NON RESIDENT INDIANS (REPAT)	2	7	7	0.0002	0.0002	0	
	NON RESIDENT INDIANS (NON REPAT)	3	710	710	0.0203	0.0203	0	
TRUSTS								
SUB TOTAL (B) (2):		1402	3501597	3411376	100.0000	100.0000	218000	6.2257

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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/06/2014

SCRIP CODE: 511628

CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE:30/06/2014

CDSL DATE: 30/06/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED AS A PERCENTAGE OF	
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	(VIII) SHARES	(IX) PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
Total Public Shareholding								
(B) = (B)(1) + (B)(2)		1402	3501597	3411376	100.0000	100.0000	218000	6.2257
TOTAL (A) + (B)		1402	3501597	3411376	100.0000	100.0000	218000	6.2257
(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED								
							0	
(1) Promoter and Promoter Group		0		0.0000		0		
(2) Public								
SUB TOTAL								



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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/06/2014

SCRIP CODE: S11628

CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/06/2014

CDSL DATE: 30/06/2014

CATEGORY CODE (I)	CATEGORY OF SHAREHOLDER (II)	NUMBER OF SHARE HOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED AS A PERCENTAGE	
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	NUMBER OF SHARES (VIII)	PERCENTAGE (IX) = (VIII)/(VII)*100
GRAND TOTAL(A)+(B)+(C) :								
		1402	3501597	3411376	100.0000	100.0000	218000	6.23

NOTE :
(b) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

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(I)(b) Statement Showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1											
TOTAL :											



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(l)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e Grand Total(A)+(B)+(C) indicated in Statement at para (l)(a)above)	Details of warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RUDRAABHISHEK INFOSYSTEM PRIVATE LIMITED	1381570	39.46					
2	TECK CONSULTANCY AND SERVICES PVT LTD AABCT0581B	441391	12.61					
3	NARESH KUMAR BHARGAVA	170000	4.85					



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(I)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a)above)	Details of warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
4	ESSAR OFFSHORE SUBSEA LIMITED	152000	4.34					
5	KPR CAPITAL MANAGEMENT PRIVATE LIMITED	110000	3.14					
6	LALIMA TIE-UP PVT LTD	99289	2.84					



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(I)(C)(i) Statement Showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a)above)	Details of warrants		Details of convertible securities		Total shares (including under -lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
7	M J SHARES AND SECURITIES PVT LTD	85000	2.43					
8	BSR FINANCE & CONSTRUCTIONS LIMITED	82410	2.35					
9	HARIDARSHAN SALES PVT. LTD.	75500	2.16					



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(1)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a) above).	Details of warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
0	ATTRIBUTE SHARES AND SECURITIES PVT. LTD.	75000	2.14					
1	PAGARIA HOLDING PRIVATE LIMITED	71000	2.03					
2	QUEST FINANCIAL SERVICES LIMITED	59885	1.71					

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(I)(C)(i) Statement Showing holding of securities (including shares warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (I)(e) above)	Details of warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
13	KPR FINANCE LIMITED	55000	1.57					
14	MULTIPLUS RESOURCES LTD.	50000	1.43					
TOTAL:		2908045	83.05					

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(I)(c)(II) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of Convertible Securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same Class	
1	RUDRAABHISHEK INFOSYSTEM PRIVATE LIMITED	1381570	39.46					
2	TECK CONSULTANCY AND SERVICES PVT LTD AABCT0581B	441391	12.61					
TOTAL:		1822961	52.06					



I (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

SR. NO.	NAME OF SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A (%) PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }	Promoter/Promoter Group/Public
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1

TOTAL :

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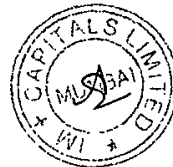


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(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SR. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)
1		GDRs		
TOTAL :				



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II (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS)

SR NO	NAME OF THE DR HOLDER	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }
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1

TOTAL :

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STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY
"GDR" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

SR NO	NAME	SHARES	PERCENTAGE TO TOTAL SHARES
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1			
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TOTAL :

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