



Dated: 27.09.2016

The Listing Department

BSE LIMITED

P.J Tower, Dalal Street

Mumbai-400001

Scrip Code: 511628

Dear Sirs,

SUB: Proceedings of the 25th Annual General Meeting held on 27th September 2016.

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 please find enclosed the gist of the proceedings of the 25th Annual General Meeting of Company held on 27th September, 2016.

The above is for your Information and records.

Thanking You,

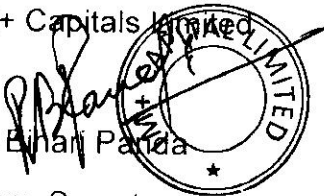
Yours faithfully,

For IM+ Capitals Limited

Rahas Bharti Panda

Company Secretary

Encl: As above



GIST OF PROCEEDINGS OF THE 25TH ANNUAL GENERAL MEETING OF THE MEMBERS OF IM+ CAPITALS LIMITED HELD ON TUESDAY 27TH SEPTEMBER, 2016.

Date, Time and Venue

The 25th Annual General Meeting (AGM) of the Members of the Company was held on Tuesday, the September 27, 2016 at office no 707, Gateway Plaza, Hiranandani Garden, Powai, Mumbai-400076.

The Meeting Commenced at 12 P.M and got Closed at 12.45 P.M on the Same Day.

Gist Of Proceedings

The meeting was chaired by Shri Pradeep Misra, Chairman. Among others Chairman of Audit Committee Ms. Arti Nigam and Representative of Statutory Auditor, Scretarial Auditor Mr. Pradeep Debnath and Mr. Rahas Bihari Panda Company Secretary were also present at the Meeting.

Chairman also informed the Members present that Mr. Pradeep Debnath, Practising Company Secretary has been appointed as scrutiniser to scrutinize the voting and remote e-voting process, in a fair and transparent manner.

The Chairman also appraised the members that the result of remote e-voting and voting through ballot shall be disseminated to the stock exchanges and also be uploaded in the website of Company www.imcapitals.com.

As required all the Statutory records and registers and other documents were available for inspection of the members.

In accordance with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 and all other applicable provision if any, of the said Regulations, we would like to inform you that the following items as set out in the Notice dated 12th August 2016, convening the 25th AGM of the members of the Company have been transacted at the said AGM:

1. Ordinary Resolution for considering and adoption of the audited financial Statements (Including Audited Consolidated Financial Statements) for the financial year ended 31st March 2016 and the report of Directors and Auditors thereon.
2. Ordinary Resolution for re-appointment of Shri Pradeep Misra as director who retires by rotation in terms of Section 152 (6) of the Companies Act 2013.
3. Ordinary resolution for ratification of appointment of statutory auditors of the Company from the conclusion of this meeting till the conclusion of next Annual General Meeting and to authorise the board or committee thereof to fix their remuneration.
4. Ordinary Resolution for regularization of Ms. Arti Nigam (DIN: 03195861) as Independent Director of the Company.
5. Ordinary Resolution ratifying the appointment of Mr. Nilesh Kumar Jain as Manager of the Company.
6. Ordinary Resolution for approval/ ratification of related party transactions.

The Voting on all the above resolutions was conducted through remote e-voting and physical ballot.

The voting result on the above resolutions will be communicated to the exchange along with combined scrutinizer's report both on remote e-voting and physical ballot within



the stipulated time limits. Apart from submission to the exchange the same result will be uploaded in the website of Company [www.imcapita.com](#).

Thanking you and assuring you of our best attention at all times.

Yours faithfully
For IM+ Capital Limited


Pradeep Misra
Chairman

