



6th April, 2017

To
BSE Limited
PJ Towers, Dalal Street
Fort, Mumbai -400001

Dear Sirs,

Ref: SCRIPT CODE: 511628

Sub: Compliance of certificate pursuant to Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 31.03.2017.

We attached herewith the Compliance Certificate pursuant to Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Certifying Compliance with the requirements of sub regulation 7 (2) for the half year ending on 31st March, 2017.

You are kindly requested to take the same on record.

Yours Faithfully

For IM+ CAPITALS LIMITED


Rahas Bihari Panda
Company Secretary

Encl: a/a

4th April, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

BSE Code : 511628


Ref:- Symbol / Scrip Code :- 511628

Dear Sir / Madam,


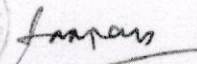
Sub:- Compliance certificate pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended 31/03/2017.

Pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to both physical and electronic share transfer facility are maintained by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is a SEBI approved category-I, Registrar & Transfer Agent, registered with Securities and Exchange Board of India (SEBI Registration Number : INR000004058).

For IM+ Capitals Limited


(Rahas Bihari Panda)
Company Secretary & Compliance Officer

For Link Intime India Private Limited



Authorized Representative