



To

Date: 17.10.2018

BSE Limited
PJ Towers, Dalal Street
Fort, Mumbai – 400001

Dear Sirs

Ref: SCRIPT CODE: 511628

SUB: Compliance certificate pursuant to Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 30.09.2018.

We attached herewith the Compliance Certificate pursuant to Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 31.09.2018, certifying compliance with the requirements of sub regulation 7 (2) .

You are kindly requested to take the same on record.

Yours faithfully,

For IM+ Capitals Limited


Shikha Mehra Chawla

Company Secretary

Encl: a/a

5th October, 2018

BSE Limited

Phiroze Jeejeebhoy Towers

Dulal Street

Mumbai-400001

Ref:- Symbol / Scrip Code :- 511628

Dear Sir / Madam,

Sub:- Compliance certificate pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended 30/09/2018.

Pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to both physical and electronic share transfer facility are maintained by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is a SEBI approved category-I, Registrar & Transfer Agent, registered with Securities and Exchange Board of India (SEBI Registration Number : INR000004058).

For IM+ Capitals Limited



(Shikha Mehra Chawla)

Company Secretary & Compliance Officer

For Link Intime India Pvt Ltd.



Authorized Representative