CIN NO: L74140MH1991PLC063709



SCRIPT CODE: 511628

26th October, 2018

BSE Limited

PJ Towers, Dalal Street

Fort, Mumbai -400001

Dear Sirs,

Sub: CERTIFICATE UNDER REGULATION 40 (9).

We attached herewith the half yearly compliance certificate as per Regulation 40 (10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ending on 30th September, 2018.

Yours Faithfully

For IM+ CAPITALS LIMITED

Shikha Mehera Chawaia

Company Secretary

Encl: a/a



CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

We have examined all Share Transfer Deeds, Memorandum of transfers, files and other documents relating to **IM+ CAPITALS LIMITED** (the Company), having its Registered Office at 510, Ambadeep Building 14 K.G Marg New Delhi - 110001, maintained by its Registrar and Share Transfer Agent (RTA) - Link Intime India Private Limited having its office at 44, Community Centre, 2nd floor, Naraina Industrial Area, Phase -I, New Delhi - 110028, pertaining to transfer of equity shares of the Company for the period from 01-04-2018 to 30-09-2018 for the purpose of issuing Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and RTA, We hereby certify that during the half year ended on the 30th September, 2018:-

- A. ShareCertificates relatingtosharetransfers, received during the periodfrom 01-04-2018to 30-09-2018, asentered intheMemorandum oftransfers havebeenissuedwithin 30daysfrom the respective date oflodgment of each transferdeed.
- B. There wasnocaseofanysub-division, renewal, exchange of Certificate, endorsement for payment of callsmoney/allotment moneyduringthisperiod

For Pradeep Debnath & Company Practicing Company Secretary

Pradeep Debnath

FCS:6654 C.P. No.: 7313

Place: New Delhi

Date: 26th October, 2018