

SCRIPT CODE: 511628

27th April, 2017

BSE Limited

PJ Towers, Dalal Street

Fort, Mumbai -400001

Dear Sirs,

Sub: CERTIFICATE UNDER REGULATION 40 (9).

We attached herewith the half yearly compliance certificate as per Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ending on March 31, 2017.

Yours Faithfully

For IM+ CAPITALS LIMITED

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text 'IM+ CAPITALS LIMITED' around the perimeter and a small star at the bottom center.

Rahas Binari Panda

Company Secretary

Encl: a/a

PRADEEP DEBNATH & Co.

COMPANY SECRETARIES

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LODR) REGULATIONS FOR THE HALF YEAR ENDED HALF YEAR ENDED 31TH MARCH, 2017

I have examined all Share Transfer forms, Memorandum of Transfers, Registers, files and other documents relating to M/s IM+ CAPITALS LIMITED maintained by M/s Link Intime India Private Limited pertaining to transfer of equity shares of the company for the period from 1st October, 2016 to 31th March, 2017 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations, 2015 entered into by the company with Stock Exchanges and based on the information provided by the Company, I hereby certify that during the half year ended on March 31, 2017 :

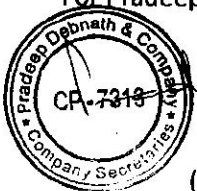
A) Share Certificates relating to the Share transfers received during the period from October 1, 2016 to March 31, 2017 as entered in the Memorandum of Transfers have been issued within 30 days from the respective date of lodgment of each form excepting those rejected on technical grounds.

B) Share Certificates in respect of requests for exchange of duplicate and split certificates have been issued within thirty days of lodgment.

However, no request for exchange of duplicate and split certificates has been received by the company during the period from October 01, 2016 to March 31, 2017.

Date: 27/04/2016

Place: New Delhi

For Pradeep Debnath & Co.
 *Pradeep Debnath*

(Pradeep Debnath)
Practicing Company Secretary
Proprietor
C.P. No. 7313

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