

17th October, 2017

SCRIPT CODE: 511628

BSE Limited

PJ Towers, Dalal Street

Fort, Mumbai -400001

Dear Sirs,

Sub: CERTIFICATE UNDER REGULATION 40 (9).

We attached herewith the half yearly compliance certificate as per Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ending on September 30, 2017.

You are requested to kindly take the same on record.

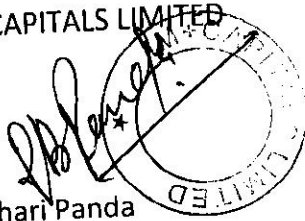
Yours Faithfully

For IM+ CAPITALS LIMITED

Rahas Bihari Panda

Company Secretary

Encl: a/a





Ajay Behera & Associates

(Company Secretaries)

CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2017

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s IM + CAPITALS LIMITED ('the Company') maintained by M/S LINK INTIME INDIA PRIVATE LIMITED, pertaining to transfer of equity shares of the company for the period from *1st April, 2017 to 30th September, 2017* for the purpose of issuing compliance Certificate as per Regulation (9) of Regulation 40 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 entered into by M/S IM + CAPITALS LIMITED with this stock exchange base on the information provide by company and hereby certify that the company has delivered during the half year ended 30th September 2017.

- A) Share Certificates relating to the Share Transfer Deeds received during the period from *1st April, 2017 to 30th September, 2017* as entered in the Memorandum of Transfers have been issues within 15 days from the respective date of lodgment of for transfer, sub-division, consolidation, renewal, exchange, or endorsement of calls/ allotment money from respective date of lodgment of each deed excepting those rejected on technical grounds
- B. Any other information, if applicable. -N.A.-

For Ajay Behera & Associates
Company Secretaries



Ajay Kumar Behera
ACS No.: 21817, CP No.: 7980

Date: 17th October, 2017
Place: New Delhi