

Shareholding Pattern

| IM+ Capitals Limited | | | | | | | |
|---|---------------------|-------------------------------|---|---|-------------------|--|-------------------------------|
| Scrip Code : 511628 | | | | Quarter Ending : March 2014 | | | |
| Date Begin : 01 Jan 2014 | | | | Date End : 31 Mar 2014 | | | |
| Partly paid-up shares | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | |
| Held by promoter/promoter group | | 0 | 0.00 | 0.00 | | | |
| held by public | | 0 | 0.00 | 0.00 | | | |
| Total | | 0 | 0.00 | 0.00 | | | |
| Outstanding convertible securities | | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities | | | |
| Held by promoter/promoter group | | 0 | 0.00 | 0.00 | | | |
| held by public | | 0 | 0.00 | 0.00 | | | |
| Total | | 0 | 0.00 | 0.00 | | | |
| Warrants | | No. of warrant | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of warrants | | | |
| Held by promoter/promoter group | | 0 | 0.00 | 0.00 | | | |
| held by public | | 0 | 0.00 | 0.00 | | | |
| Total | | 0 | 0.00 | 0.00 | | | |
| Total Paid-up capital of the company assuming full conversion of warrants and convertible securities | | 3501597 | | | | | |
| Category of Shareholder | No. of Shareholders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of Total No. of Shares | | Shares pledged or otherwise encumbered | |
| | | | | As a % of (A+B) | As a % of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (A) Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) Indian | | | | | | | |
| Bodies Corporate | 1 | 1381570 | 1381570 | 39.46 | 39.46 | 0 | 0.00 |
| Sub Total | 1 | 1381570 | 1381570 | 39.46 | 39.46 | 0 | 0.00 |
| (2) Foreign | | | | | | | |
| Total shareholding of Promoter and Promoter Group (A) | 1 | 1381570 | 1381570 | 39.46 | 39.46 | 0 | 0.00 |
| (B) Public Shareholding | | | | | | | |
| (1) Institutions | | | | | | | |
| (2) Non-Institutions | | | | | | | |
| Bodies Corporate | 73 | 1647454 | 1631154 | 47.05 | 47.05 | 0 | 0.00 |
| Individuals | | | | | | | |
| Individual shareholders holding nominal share capital up to Rs. 1 lakh | 1318 | 251421 | 177500 | 7.18 | 7.18 | 0 | 0.00 |
| Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 4 | 220250 | 220250 | 6.29 | 6.29 | 0 | 0.00 |
| Any Others (Specify) | 8 | 902 | 902 | 0.03 | 0.03 | 0 | 0.00 |
| Non Resident Indians | 5 | 717 | 717 | 0.02 | 0.02 | 0 | 0.00 |

| | | | | | | | |
|---|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| Clearing Members | 3 | 185 | 185 | 0.01 | 0.01 | 0 | 0.00 |
| Sub Total | 1403 | 2120027 | 2029806 | 60.54 | 60.54 | 0 | 0.00 |
| Total Public shareholding (B) | 1403 | 2120027 | 2029806 | 60.54 | 60.54 | 0 | 0.00 |
| Total (A)+(B) | 1404 | 3501597 | 3411376 | 100.00 | 100.00 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (1) Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Sub Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Total (A)+(B)+(C) | 1404 | 3501597 | 3411376 | 0.00 | 100.00 | 0 | 0.00 |

Shareholding Pattern

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|----------------------------|------------------------------------|
| IM Capitals Limited | |
| Scrip Code : 511628 | Quarter ending : March 2014 |

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

| Sl.No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|----------------------------|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | Nusarwar Merchants Pvt Ltd | 13,81,570 | 39.46 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 13,81,570 | 39.46 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

Shareholding Pattern

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|----------------------------|------------------------------------|
| IM Capitals Limited | |
| Scrip Code : 511628 | Quarter ending : March 2014 |

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

| Sl. No. | Name of the Shareholder | No. of Shares held | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) |
|---------|-------------------------|--------------------|------------------------------------|-------------------------|---------------------------------|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants | Number of convertible securities held | % w.r.t total number of convertible securities of | |

| | | | | | of the same class | | the same class | |
|----|---|----------------|--------------|----------|-------------------|----------|----------------|-------------|
| 1 | Teck Consultancy & Services Pvt Ltd | 441391 | 12.61 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | Naresh Kumar Bhargava | 170000 | 4.85 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | Essar Offshore Subsea Ltd | 152000 | 4.34 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | Blueblood Equity Trading Pvt Ltd | 37500 | 1.07 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | KPR Capital Management Pvt Ltd | 110000 | 3.14 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | Lalima Tie-up Pvt Ltd | 94289 | 2.69 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | M J Shares & Securities Pvt Ltd | 85000 | 2.43 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | Attribute Shares and Securities Pvt Ltd | 75000 | 2.14 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | Pagaria Holding Pvt Ltd | 71000 | 2.03 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 10 | Haridarshan Sales Pvt Ltd | 75500 | 2.16 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 11 | BSR Finance & Constructions Pvt Ltd | 82710 | 2.36 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 12 | KPR Finance Ltd | 55000 | 1.57 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 13 | Quest Financial Services Ltd | 59885 | 1.71 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 14 | Multiplus Resources Ltd | 50000 | 1.43 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 15 | Jalsagar Commoddeal Pvt Ltd | 38000 | 1.09 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 1597275 | 45.62 | 0 | 0.00 | 0 | 0.00 | 0.00 |

Shareholding Pattern

| IM Capitals Limited | |
|---------------------|-----------------------------|
| Scrip Code : 511628 | Quarter ending : March 2014 |

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sl. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|---------------|------------------------------------|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Teck Consultancy & Services Pvt Ltd | 441391 | 12.61 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 441391 | 12.61 | 0 | 0.00 | 0 | 0.00 | 0.00 |

Shareholding Pattern

| | |
|----------------------------|------------------------------------|
| IM Capitals Limited | |
| Scrip Code : 511628 | Quarter ending : March 2014 |

Details of Locked-in Shares

| Sl. No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|---------|-------------------------|---------------|--|
| 1 | Nil | | 0.00 |
| | Total | | 0.00 |

Shareholding Pattern

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|----------------------------|------------------------------------|
| IM Capitals Limited | |
| Scrip Code : 511628 | Quarter ending : March 2014 |

Details of Depository Receipts (DRs)

| Sl. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Outstanding DRs | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as % of Total No. of Shares |
|---------|---|------------------------|--|---|
| 1 | Nil | | | 0.00 |
| | Total | | | 0.00 |

Shareholding Pattern

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| IM Capitals Limited | |
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Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

| Sl. No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as a % of Total No. of Shares |
|---------|-----------------------|---|--|---|
| 1 | Nil | Nil | | 0.00 |
| | Total | | | 0.00 |