

Shareholding Pattern

IM+ Capitals Limited

Scrip Code : 511628
Date Begin : 01 Jan 2013

Quarter Ending : March 2013
Date End : 31 Mar 2013

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities |
|------------------------------------|-------------------------------|---|---|
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| Warrants | No. of warrant | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of warrants |
|---|----------------|---------------------------------|---|
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total Paid-up capital of the company assuming full conversion of warrants and convertible securities | 3501597 | | |

| Category of Shareholder | No. of Shareholders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of Total No. of Shares | | Shares pledged or otherwise encumbered | |
|---|---------------------|---------------------|---|--|-------------------|--|-------------------------------|
| | | | | As a % of (A+B) | As a % of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (A) Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) Indian | | | | | | | |
| Bodies Corporate | 1 | 1381570 | 1381570 | 39.46 | 39.46 | 0 | 0.00 |
| Sub Total | 1 | 1381570 | 1381570 | 39.46 | 39.46 | 0 | 0.00 |
| (2) Foreign | | | | | | | |
| Total shareholding of Promoter and Promoter Group (A) | 1 | 1381570 | 1381570 | 39.46 | 39.46 | 0 | 0.00 |
| (B) Public Shareholding | | | | | | | |
| (1) Institutions | | | | | | | |
| (2) Non-Institutions | | | | | | | |
| Bodies Corporate | 59 | 863579 | 847279 | 24.66 | 24.66 | 0 | 0.00 |
| Individuals | | | | | | | |
| Individual shareholders holding nominal share capital up to Rs. 1 lakh | 1400 | 278270 | 203549 | 7.95 | 7.95 | 0 | 0.00 |
| Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 6 | 920600 | 920600 | 26.29 | 26.29 | 0 | 0.00 |
| Any Others (Specify) | 9 | 57578 | 57578 | 1.64 | 1.64 | 0 | 0.00 |
| Non Resident Indians | 4 | 217 | 217 | 0.01 | 0.01 | 0 | 0.00 |
| Clearing Members | 5 | 57361 | 57361 | 1.64 | 1.64 | 0 | 0.00 |
| Sub Total | 1474 | 2120027 | 2029006 | 60.54 | 60.54 | 0 | 0.00 |
| Total Public shareholding (B) | 1474 | 2120027 | 2029006 | 60.54 | 60.54 | 0 | 0.00 |
| Total (A)+(B) | 1475 | 3501597 | 3410576 | 100.00 | 100.00 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) Promoter and Promoter Group | | | | | | | |
| Sub Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) Public | | | | | | | |
| Sub Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Total (A)+(B)+(C) | 1475 | 3501597 | 3410576 | 0.00 | 100.00 | 0 | 0.00 |

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Pankaj Jain
Compliance Officer

Shareholding Pattern

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|----------------------------|------------------------------------|
| IM Capitals Limited | |
| Scrip Code : 511628 | Quarter ending : March 2013 |

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

| Sl.No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|-------------------------|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | Nusarwar Merchants Pvt | 13,81,570 | 39.46 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 13,81,570 | 39.46 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Shareholding Pattern

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| IM Capitals Limited | |
| Scrip Code : 511628 | Quarter ending : March 2013 |

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

| Sl. No. | Name of the Shareholder | No. of Shares held | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|--------------------|------------------------------------|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Nirmal Kumar Gangwal | 848100 | 24.22 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | Alok Finance Pvt Ltd | 335100 | 9.57 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | SMC Global Securities Ltd | 88876 | 2.54 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | MJ Shares and Securities Pvt Ltd | 85000 | 2.43 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | Kotak Mahindra Investments Ltd | 77305 | 2.21 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | Teck Consultancy & Services Pvt Ltd | 75000 | 2.14 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | Ashika Stock Broking Ltd | 56250 | 1.61 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | Pagaria Holding Pvt Ltd | 51000 | 1.46 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | Attribute Shares and Securities Pvt Ltd | 50000 | 1.43 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 1666631 | 47.60 | 0 | 0.00 | 0 | 0.00 | 0.00 |

Shareholding Pattern

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|----------------------------|------------------------------------|
| IM Capitals Limited | |
| Scrip Code : 511628 | Quarter ending : March 2013 |

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sl. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|---------------|------------------------------------|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |

| | | | | | | | | |
|---|----------------------|----------------|--------------|----------|-------------|----------|-------------|-------------|
| 1 | Nirmal Kumar Gangwal | 848100 | 24.22 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | Alok Finance Pvt Ltd | 335100 | 9.57 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 1183200 | 33.79 | 0 | 0.00 | 0 | 0.00 | 0.00 |

Shareholding Pattern

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|----------------------------|------------------------------------|
| IM Capitals Limited | |
| Scrip Code : 511628 | Quarter ending : March 2013 |

Details of Locked-in Shares

| Sl. No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|---------|-------------------------|---------------|--|
| 1 | Nil | | 0.00 |
| | Total | | 0.00 |