

# Shareholding Pattern

IM+ Capitals Limited							
Scrip Code : 511628 Date Begin : 01 Oct 2012				Quarter Ending : December 2012 Date End : 31 Dec 2012			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
<b>Total</b>	<b>0</b>	<b>0.00</b>		<b>0.00</b>			
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company assuming full conversion of the convertible securities			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
<b>Total</b>	<b>0</b>	<b>0.00</b>		<b>0.00</b>			
Warrants	No. of warrant	As a % of total no. of warrants		As a % of total no. of shares of the company assuming full conversion of warrants			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
<b>Total</b>	<b>0</b>	<b>0.00</b>		<b>0.00</b>			
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>3501597</b>					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	3	859800	859800	24.55	24.55	0	0.00
Bodies Corporate	2	1181854	1181854	33.75	33.75	0	0.00
<b>Sub Total</b>	<b>5</b>	<b>2041654</b>	<b>2041654</b>	<b>58.31</b>	<b>58.31</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>							
<b>Total shareholding of Promoter and Promoter Group (A)</b>							
	<b>5</b>	<b>2041654</b>	<b>2041654</b>	<b>58.31</b>	<b>58.31</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
<b>(2) Non-Institutions</b>							
Bodies Corporate	66	819758	803458	23.41	23.41	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	1533	383223	302902	10.94	10.94	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	10	242025	242025	6.91	6.91	0	0.00
<b>Any Others (Specify)</b>	<b>16</b>	<b>14937</b>	<b>14937</b>	<b>0.43</b>	<b>0.43</b>	<b>0</b>	<b>0.00</b>
Non Resident Indians	4	217	217	0.01	0.01	0	0.00
Clearing Members	12	14720	14720	0.42	0.42	0	0.00
<b>Sub Total</b>	<b>1625</b>	<b>1459943</b>	<b>1363322</b>	<b>41.69</b>	<b>41.69</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>1625</b>	<b>1459943</b>	<b>1363322</b>	<b>41.69</b>	<b>41.69</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>1630</b>	<b>3501597</b>	<b>3404976</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>(1) Promoter and Promoter Group</b>							
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2) Public</b>							
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)+(C)</b>	<b>1630</b>	<b>3501597</b>	<b>3404976</b>	<b>0.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**Notes:**

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Pankaj Jain  
Compliance Officer

## Shareholding Pattern

**IM Capitals Limited**

Scrip Code : 511628

Quarter ending : December 2012

### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Brescon Consultants Pvt Ltd	10,36,900	29.61	0	0.00	0.00	0	0.00	0	0.00	29.61
2	Nirmal Kumar Gangwal	8,48,100	24.22	0	0.00	0.00	0	0.00	0	0.00	24.22
3	I Tenable India Ltd	1,44,954	4.14	0	0.00	0.00	0	0.00	0	0.00	4.14
4	Nirmal Gangwal	11,500	0.33	0	0.00	0.00	0	0.00	0	0.00	0.33
5	Neelam Gangwal	200	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
	<b>Total</b>	<b>20,41,654</b>	<b>58.31</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>58.31</b>

(\*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

### Shareholding Pattern

**IM Capitals Limited**

Scrip Code : 511628

Quarter ending : December 2012

### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Alok Finance Pvt Ltd	335100	9.57	0	0.00	0	0.00	9.57
2	Malhar Traders Pvt Ltd	201493	5.75	0	0.00	0	0.00	5.75
3	Teck Consultancy & Services Pvt Ltd	150000	4.28	0	0.00	0	0.00	4.28
4	Rameshwar Lal Toshniwal	45000	1.29	0	0.00	0	0.00	1.29
5	Ravindra Kumar Toshniwal	45000	1.29	0	0.00	0	0.00	1.29
6	Shaleen Toshniwal	40642	1.16	0	0.00	0	0.00	1.16
	<b>Total</b>	<b>817235</b>	<b>23.34</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>23.34</b>

## Shareholding Pattern

**IM Capitals Limited**

Scrip Code : 511628

Quarter ending : December 2012

### Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Alok Finance Pvt Ltd	335100	9.57	0	0.00	0	0.00	9.57
2	Malhar Traders Pvt Ltd	201493	5.75	0	0.00	0	0.00	5.75

	<b>Total</b>	<b>536593</b>	<b>15.32</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>15.32</b>
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### Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : December 2012</b>

#### Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	<b>Total</b>		<b>0.00</b>