

## Shareholding Pattern

IM+ Capitals Limited							
Scrip Code : 511628 Date Begin : 01 Oct 2010				Quarter Ending : December 2010 Date End : 31 Dec 2010			
Partly paid-up shares		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company			
Held by promoter/promoter group		0	0.00				
Held by public		0	0.00				
<b>Total</b>		<b>0</b>	<b>0.00</b>				
Outstanding convertible securities		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities			
Held by promoter/promoter group		0	0.00				
Held by public		0	0.00				
<b>Total</b>		<b>0</b>	<b>0.00</b>				
Warrants		No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants			
Held by promoter/promoter group		0	0.00				
Held by public		0	0.00				
<b>Total</b>		<b>0</b>	<b>0.00</b>				
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>0</b>					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	4	180600	180200	5.16	5.16	0	0.00
Bodies Corporate	7	1861454	554954	53.16	53.16	0	0.00
<b>Sub Total</b>	<b>11</b>	<b>2042054</b>	<b>735154</b>	<b>58.32</b>	<b>58.32</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>							
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>11</b>	<b>2042054</b>	<b>735154</b>	<b>58.32</b>	<b>58.32</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
<b>(2) Non-Institutions</b>							
Bodies Corporate	85	816816	798716	23.33	23.33	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	1710	449471	358950	12.84	12.84	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	6	176642	176642	5.04	5.04	0	0.00
<b>Any Others (Specify)</b>	<b>21</b>	<b>16614</b>	<b>16614</b>	<b>0.47</b>	<b>0.47</b>	<b>0</b>	<b>0.00</b>
Non Resident Indians	5	1394	1394	0.04	0.04	0	0.00
Clearing Members	16	15220	15220	0.43	0.43	0	0.00
<b>Sub Total</b>	<b>1822</b>	<b>1459543</b>	<b>1350922</b>	<b>41.68</b>	<b>41.68</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>1822</b>	<b>1459543</b>	<b>1350922</b>	<b>41.68</b>	<b>41.68</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>1833</b>	<b>3501597</b>	<b>2086076</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>(1) Promoter and Promoter Group</b>							
	0	0	0	0.00	0.00	0	0.00
<b>(2) Public</b>							
	0	0	0	0.00	0.00	0	0.00
<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)+(C)</b>	<b>1833</b>	<b>3501597</b>	<b>2086076</b>	<b>0.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**Notes:**

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Pankaj Jain  
Compliance Officer

## Shareholding Pattern

### IM Capitals Limited

Scrip Code : 511628

Quarter ending : December 2010

#### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Brescon Advisors Pvt Ltd	3,64,600	10.41	0	0.00	0.00					
2	Brescon Advisors Pvt Ltd	2,62,300	7.49	0	0.00	0.00					
3	Ind Finance & Securities Trust Pvt Ltd	1,34,600	3.84	0	0.00	0.00					
4	Ind Finance & Securities Trust Pvt Ltd	25,000	0.71	0	0.00	0.00					
5	Ind Finance & Securities Trust Pvt Ltd	5,20,000	14.85	0	0.00	0.00					
6	Nirmal Kumar Gangwal	400	0.01	0	0.00	0.00					
7	I Tenable India Ltd	1,44,954	4.14	0	0.00	0.00					
8	Neelam Gangwal	200	0.01	0	0.00	0.00					
9	Nirmal Kumar Gangwal	1,68,500	4.81	0	0.00	0.00					
10	Nirmal Kumar Gangwal HUF	11,500	0.33	0	0.00	0.00					
11	Brescon Advisors Pvt Ltd	4,10,000	11.71	0	0.00	0.00					
	<b>Total</b>	<b>20,42,054</b>	<b>58.32</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>					

(\*): The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

#### Shareholding Pattern

### IM Capitals Limited

Scrip Code : 511628

Quarter ending : December 2010

#### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Alok Finance Pvt Ltd	335100	9.57					
2	Teck Consultancy & Services Pvt Ltd	75000	2.14					
3	Quantum Securities Pvt Ltd	45000	1.29					
4	Ravindra Kumar Toshniwal	45000	1.29					
5	Rameshwar Lal Toshniwal	45000	1.29					
6	Shaleen Toshniwal	40642	1.16					
7	India Infoline Investment Services Ltd	75000	2.14					
8	Veba Financials Pvt Ltd	40000	1.14					
9	Malhar Traders Pvt Ltd	170000	4.85					

	<b>Total</b>	<b>870742</b>	<b>24.87</b>				
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### Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : December 2010</b>

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : December 2010</b>

#### Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	<b>Total</b>		<b>0.00</b>