

## Shareholding Pattern

IM+ Capitals Limited							
<b>Scrip Code : 511628</b>				<b>Quarter Ending : September 2013</b>			
<b>Date Begin : 01 Jul 2013</b>				<b>Date End : 30 Sep 2013</b>			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>3501597</b>					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				<b>As a % of (A+B)</b>	<b>As a % of (A+B+C)</b>	<b>Number of shares</b>	<b>As a % of Total No. of Shares</b>
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Bodies Corporate	1	1381570	1381570	39.46	39.46	0	0.00
<b>Sub Total</b>	<b>1</b>	<b>1381570</b>	<b>1381570</b>	<b>39.46</b>	<b>39.46</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>							
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>1</b>	<b>1381570</b>	<b>1381570</b>	<b>39.46</b>	<b>39.46</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
<b>(2) Non-Institutions</b>							
Bodies Corporate	71	1420159	1403859	40.56	40.56	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	1352	271097	196876	7.74	7.74	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	5	286000	286000	8.17	8.17	0	0.00
<b>Any Others (Specify)</b>	<b>8</b>	<b>142771</b>	<b>142771</b>	<b>4.08</b>	<b>4.08</b>	<b>0</b>	<b>0.00</b>
Non Resident Indians	5	140217	140217	4.00	4.00	0	0.00
Clearing Members	3	2554	2554	0.07	0.07	0	0.00

<b>Sub Total</b>	<b>1436</b>	<b>2120027</b>	<b>2029506</b>	<b>60.54</b>	<b>60.54</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>1436</b>	<b>2120027</b>	<b>2029506</b>	<b>60.54</b>	<b>60.54</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>1437</b>	<b>3501597</b>	<b>3411076</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(1) Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2) Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)+(C)</b>	<b>1437</b>	<b>3501597</b>	<b>3411076</b>	<b>0.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**Notes:**

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Perna Bothra Badalia  
Compliance Officer

**Shareholding Pattern**

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : September 2013</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group**

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Nusarwar Merchants Pvt	13,81,570	39.46	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>13,81,570</b>	<b>39.46</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(\*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

## Shareholding Pattern

**IM Capitals Limited**

Scrip Code : 511628

Quarter ending : September 2013

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Teck Consultancy & Services Pvt Ltd	441391	12.61	0	0.00	0	0.00	0.00
2	Black Fox Financial Pvt Ltd	53971	1.54	0	0.00	0	0.00	0.00
3	M J Shares & Securities Pvt Ltd	85000	2.43	0	0.00	0	0.00	0.00
4	KPR Finance Ltd	55000	1.57	0	0.00	0	0.00	0.00
5	Attribute Shares and Securities Pvt Ltd	75000	2.14	0	0.00	0	0.00	0.00
6	Naresh Kumar Bhargava	170000	4.85	0	0.00	0	0.00	0.00
7	KPR Capital Management Pvt Ltd	110000	3.14	0	0.00	0	0.00	0.00
8	Lalima Tie-up Pvt Ltd	92789	2.65	0	0.00	0	0.00	0.00
9	Pagaria Holding Pvt Ltd	71000	2.03	0	0.00	0	0.00	0.00
10	Navin Kumar Jain	60000	1.71	0	0.00	0	0.00	0.00
11	Essar Offshore Subsea Ltd	152000	4.34	0	0.00	0	0.00	0.00
12	Fastflow Barter Pvt Ltd	35600	1.02	0	0.00	0	0.00	0.00
13	Meera Madhusudan Singh	140000	4.00	0	0.00	0	0.00	0.00
14	Haridarshan Sales Pvt Ltd	68249	1.95	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>1610000</b>	<b>45.98</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

### Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : September 2013</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Teck Consultancy & Services Pvt Ltd	441391	12.61	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>441391</b>	<b>12.61</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

### Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : September 2013</b>

#### Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	<b>Total</b>		<b>0.00</b>

### Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : September 2013</b>

#### Details of Depository Receipts (DRs)

Sl. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
1	Nil			0.00
	<b>Total</b>			<b>0.00</b>

## Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : September 2013</b>

**Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.**

Sl. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
1	Nil	Nil		0.00
	<b>Total</b>			<b>0.00</b>