

(a) Statement Shareholding Pattern

Name of the Company : IM + Capitals Limited

Script Code: 511628

Class of Security: EQUITY

AS ON NSDL DATA: 30/09/2014

CDSL DATA: 30/09/2014

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ Promoter group			
Held by public			
Total			
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ Promoter group			
Held by public			
Total			
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants
Held by promoter/ Promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	3,501,597		





IM + Capital's Limited

DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/09/2014 CDSL DATE: 30/09/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES		TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM		AS A PERCENTAGE OF (A+B)		AS A PERCENTAGE OF (A+B+C)		SHARES PLISHED OR OTHERWISE ENCUMBERED NUMBER OF SHARES	PERCENTAGE AS A PERCENTAGE
			(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		
(A) PROMOTER AND PROMOTER GROUP												
(1) INDIAN												
	INDIVIDUALS / HINDU UNDIVIDED FAMILY	1		400			0.0114	0.0114			0	0.0000
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	-									0	
	BODIES CORPORATE	-									0	
	FINANCIAL INSTITUTIONS / BANKS	-									0	
	ANY OTHER (SPECIFY)	-									0	
SUB TOTAL (A)(1):		1		400			0.0114	0.0114			0	0.0000
(2) FOREIGN												
	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)	-									0	
	BODIES CORPORATE	-									0	
	INSTITUTIONS	-									0	
	QUALIFIED FORE. INVESTOR-IND	-									0	
	QUALIFIED FORE. INVESTOR-CORPORAT	-									0	
	ANY OTHER (SPECIFY)	-									0	
SUB TOTAL (A)(2):		0									0	





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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/09/2014 CDSL DATE: 30/09/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF AS A PERCENTAGE OF (A+B) (VI)	SHARES PLEDGED OR OTHERWISE ENCUMBERED AS A PERCENTAGE	AS A PERCENTAGE OF (A+B+C) (VII)	SHARES PLEDGED OR OTHERWISE ENCUMBERED AS A PERCENTAGE	(IX) = (VII)/(IV)*100
Total Shareholding of Promoter and Promoter Group									
(A)	(1)	(A)	(2)	1	400	0.0114	0.0114	0	0

(B) PUBLIC SHAREHOLDING

(1) INSTITUTIONS

MUTUAL FUNDS / UTI	-	0
FINANCIAL INSTITUTIONS / BANKS	-	0
CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	-	0
VENTURE CAPITAL FUNDS	-	0
INSURANCE COMPANIES	-	0
FOREIGN INSTITUTIONAL INVESTORS	-	0
FOREIGN VENTURE CAPITAL INVESTORS	-	0
QUALIFIED FORE. INVESTOR-IND	-	0
QUALIFIED FORE. INVESTOR-CORPORAT	-	0
SUB TOTAL (B) (1):	0	0
(2) NON-INSTITUTIONS	-	0





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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/09/2014 CDL DATE: 30/09/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES OF SHARES DEMATERIALIZED FORM		TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED AS A PERCENTAGE	
			(I)	(II)	(VI)	(VII)		
INDIVIDUALS / HINDU UNDIVIDED								
FAMILY BODIES CORPORATE								
		81	2965551	2949251	84.6914	84.6914	218000	7.3511
INDIVIDUALS								
INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH.								
		1285	239119	165898	6.8289	6.8289		0.0000
INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH								
		4	220250	220250	6.2900	6.2900		0.0000
QUALIFIED FORE. INVESTOR-CORPORATE								
ANY OTHERS								
CLEARING MEMBER								
		3	75560	75560	2.1579	2.1579		0.0000
MARKET MAKER								
OFFICE BEARERS								
FOREIGN NATIONALS								
FOREIGN NATIONALS								
NON RESIDENT INDIANS (REPAT)								
		2	7	7	0.0002	0.0002		0
NON RESIDENT INDIANS (NON REPAT)								
		3	710	710	0.0203	0.0203		0
TRUSTS								
SUB TOTAL (B) (2):								
		1378	3501197	3411676	99.9886	99.9886	218000	6.2264





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CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/09/2014

CDSL DATE: 30/09/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES OF DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES	AS A PERCENTAGE OF (IX) = (VII)/(IV)*100
				AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)			
Total Public Shareholding							
(B) = (B) (1) + (B) (2)		1378	3501197	3411676	99.9886	99.9886	218000 6.2264
TOTAL (A) + (B)							
		1379	3501597	3411676	100.0000	100.0000	218000 6.2257

(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED

(1) Promoter and Promoter Group		0			0.0000		0
(2) Public							
SUB TOTAL							





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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES		TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED AS A PERCENTAGE	
			OF SHARES	SHARES HELD IN DEMATERIALIZED FORM	AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
							(IX) = (VIII)/(IV)*100	
GRAND TOTAL (A)+(B)+(C) :			1379	3501597	3411676	100.0000	100.0000	218000 6.23

NOTE :
1 (b) .NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE



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(1)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered shares			Details of Warrants			Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A)+(B)+(C) of sub clause (i)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)			
1	NIRMAL KUMAR GANGWAL	400	0.01	0	0.00	0.00						(XII)	
TOTAL:		400	0.01	0	0.00	0.00							



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(1)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a)above)	Details of warrants		Details of convertible securities	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class			
1	RUDRAABHISHEK INFOSYSTEM PRIVATE LIMITED	1381570	39.46					
2	TECK CONSULTANCY AND SERVICES PVT LTD AABCT0581B	441391	12.61					
3	NARESH KUMAR BHARGAVA	170000	4.85					



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(I)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities	% w.r.t total number of convertible securities of the same class	Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class			
4	ESSAR OFFSHORE SUBSEA LIMITED	152000	4.34					
5	KPR CAPITAL MANAGEMENT PRIVATE LIMITED	110000	3.14					
6	LALIMA TIE-UP PVT LTD	99289	2.84					

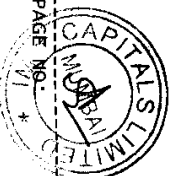


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(1)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a)above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
7	M J SHARES AND SECURITIES PVT LTD	85000	2.43					
8	BSR FINANCE & CONSTRUCTIONS LIMITED	82410	2.35					
9	ASHIKA STOCK BROKING LIMITED.	75500	2.16					



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(1)(C)(i) Statement Showing holding of securities (including shares,warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a)above)	Details of warrants		Details of convertible securities	% w.r.t. total number of convertible securities of the same class	Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class			
10	ATTRIBUTE SHARES AND SECURITIES PVT. LTD.	75000	2.14					
11	PAGARIA HOLDING PRIVATE LIMITED	71000	2.03					
12	QUEST FINANCIAL SERVICES LIMITED	59885	1.71					



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(1)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) Indicated in Statement at para (1)(a)(above)	Details of warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
13	KPR FINANCE LIMITED	55000	1.57					
14	MULTIPLUS RESOURCES LTD.	50000	1.43					
TOTAL:		2908045	83.05					



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(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in concert(PAC)with them	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a)above)	Details of warrants		Details of Convertible Securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same Class	
1	RUDRAABHISHEK INFOSYSTEM PRIVATE LIMITED	1381570	39.46					
2	TECK CONSULTANCY AND SERVICES PVT LTD AABCT0581B	441391	12.61					
TOTAL:		1822961	52.06					



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II (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS)



SR NO	NAME OF THE DR HOLDER	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }
1			
TOTAL :			



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LINK INTIME
INDIA PVT LTD

II (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SR. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)
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1

GDRs

TOTAL :



I (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

SR. NO.	NAME OF SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A (%) PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }	Promoter/Promoter Group/Public
1				
TOTAL :				

